

To,

The Board of Directors
HEMADRI CEMENTS LIMITED
Vedadri Village Jaggaiahpet Mandal,
Krishna - 521175

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Pursuant to Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002] &
Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996.

We have examined the registers, records and documents of M/s. Hemadri Cements Limited for the quarter ended on 31st March, 2020 as maintained by M/s. XL Softech Systems Limited, the Register/Share Transfer Agents of the Company. In our opinion and to the best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

- | | |
|---|--|
| 1. For the Quarter ended | : 31st March, 2020 |
| 2. ISIN | : INE07BK01011 |
| 3. Face Value | : Rs.10/- each |
| 4. Name of the Company | : M/s. HEMADRI CEMENTS LIMITED |
| 5. Registered Office Address | : Vedadri Village Jaggaiahpet Mandal Krishna - 521175. |
| 6. Correspondence Address | : No- 3 Veerasamy Street, West Mambalam Chennai: 600 033. |
| 7. Telephone & Fax Nos | : Tel: 044 43907067 Fax: 044 43907031 |
| 8. Email Address | : cs@hemadricements.com |
| 9. Name of the Stock Exchanges where the Company's Securities are listed | : Bombay Stock Exchange Limited |

UDIN: F006121B000171759

10. Issued Capital/ Paid-Up Capital :

| Type of Shares | No. Of Shares | % of Total Capital Issued |
|----------------------------------|---------------|---------------------------|
| (a)Equity Shares of Rs.10/- Each | 66,70,000 | 100.00 |

11. Listed Capital (Exchange wise) :
(As per company Records)

| Exchange Name | Number of Shares | % of Total Issued Capital |
|-------------------------------|------------------|---------------------------|
| Bombay Stock Exchange Limited | 66,70,000 | 100.00 |

12. Held in Dematerialized form in CDSL : 320120 4.80%

13. Held in Dematerialised form in NSDL : 458715 6.88%

14. Physical :

| Type of Shares | Number of Shares | % of Total Capital Issued |
|----------------|------------------|---------------------------|
| Equity Shares | 5891165 | 88.32 % |

15. Total No. of shares (12+13+14) :

| Type of Shares | Number of Shares | % of Total Capital Issued |
|----------------|------------------|---------------------------|
| Equity Shares | 66,70,000 | 100.00 % |

16. Reasons for difference if any, between
(10 & 11), (10 & 15) and (11 & 15) : NA.

17. Certifying the details of changes in share capital during the quarter under consideration
as per table below

| Particulars | No.of Shares | Applied for listing | Listed on Exchanges | Whether Intimated to CDSL | Whether Intimated to NSDL | In principal approval pending from SE |
|-------------|--------------|---------------------|---------------------|---------------------------|---------------------------|---------------------------------------|
| -- | -- | -- | -- | -- | -- | -- |

18. Register of Members is updated : Yes
(yes / no) if not updated up to which date

19. Reference of previous quarter with : Nil
regards to excess dematerialized shares, if any

20. Has the Company resolved the matter : Not Applicable
mentioned in point no.19 above in the
current quarter? If not, reason why?

21. Mentioned the total no. of requests if any confirmed after 21 days and the total no. of
requests pending beyond 21 days with the reasons for delay

| Total No. of Demat requests | No. of Requests | No. of Shares | Reasons for Delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed After 21 days | Nil | Nil | -- |
| Pending for more than 21 days | Nil | Nil | -- |

22. Name, Telephone & Fax No. of the : Mr. Hema Nagarajan, Compliance Officer,
Phone Number: 87543 88822
Fax Number:044 4390 7031
Email: cs@hemadricements.com

23. Name , address, Tel & Fax .No., : Ch.Veeranjaneyulu , VCSR & Associates
Registration No. of the Certifying Practicing Company Secretaries
Company Secretary FCS No.6121, CP No. 6392
8-3-945, Flat: 305A&B, Pancom Business Center,
Ameerpet, Hyderabad – 500073
040-40078155

24. Appointment of Common agency XL Softech Systems Limited,
Plot No-3, Sagar Soccity,
Banjara Hills, Road No.2,
Hyderabad-500 034,
Phone: 040-23545914,
Fax: 040-23553214.
25. Any other details that the Company
Secretary may like to provide : Nil

For VCSR & Associates
Company Secretaries

Place : Hyderabad
Date : 22.04.2020

(Ch.Veeranjaneyulu)
Partner
CP No. 6392, FCS No.6121